

How to Use the eTenders Messaging System

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1. Introduction

This guide is designed to assist primary and post-primary school leaders with using the eTenders messaging system to:

- access and read messages with queries received* from Economic Operators (EOs), i.e. suppliers or service providers;
- respond messages with queries received* by broadcasting a message to all EOs who have expressed interest in your tender;
- compose and broadcast a message to all EOs who have expressed interest in your tender with updates on your competition, where applicable;
- compose and send a query to an individual EO during the evaluation process.

*Please note: Queries can be received from the tender publication date until the queries deadline as stated in your CFT (Call for Tender) document and CfT Workspace (eTenders). All queries must be received and responded to through the eTenders messaging facility. Queries must be responded to within 1 working day, and no later than 5 calendar days (for tenders below threshold) or 6 calendar days (for tenders above threshold) before the tender deadline. The school's representative who is responsible for the tender publication must be available during this period to answer any queries that may be received.

You can access eTenders at www.etenders.gov.ie.

2. Receiving Queries through eTenders

Whenever an Economic Operator (EO), i.e. supplier or service provider, sends a message with a query to the Contracting Authority (CA), i.e. the school, the school's representative who published that specific competition will receive an email notification similar to the one shown in Figure 1.

The email will include:

- Name of Economic Operator
- Number of your competition
- Title of your competition
- A direct link to the messaging page (login is required)

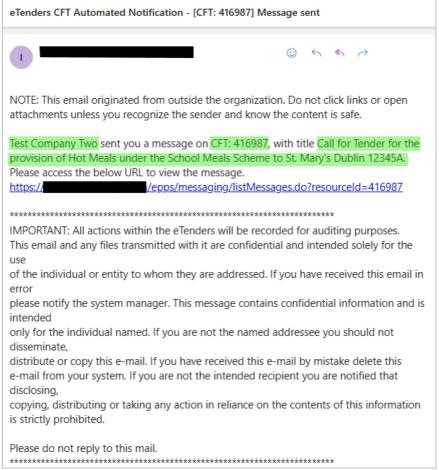


Figure 1

3. Accessing Received Messages on eTenders

Click on the link provided in the email notification and log into your eTenders account linked to your tender competition. Once logged in, you will be taken to the messaging page, where you will be able to see all messages received, as the example shown in Figure 2.

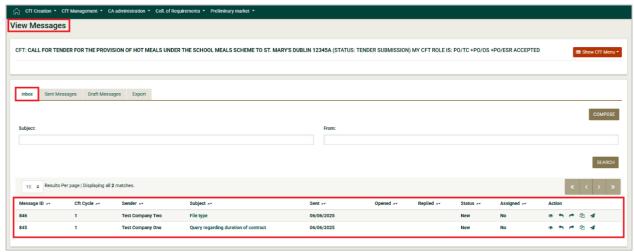


Figure 2

Alternatively, access <u>www.etenders.gov.ie</u> and log into your eTenders account linked to your tender competition.

Once logged in, you will see your task list. Click on the title of your competition, as the example shown in Figure 3.

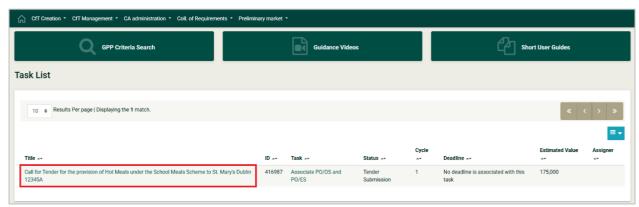


Figure 3

This will open your 'CfT Workspace' with details of the tender. On this page, click on the red button on the right hand-side called 'Show CfT Menu', scroll down and select the option 'Messaging' as the example shown in Figure 4.

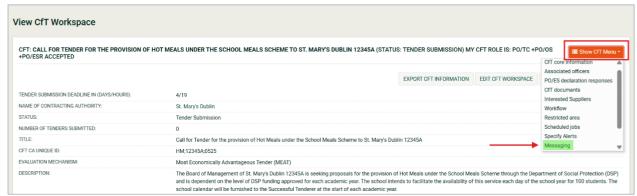


Figure 4

This will open the messaging page as in Figure 2 above. Click on the 'Subject' of the message to view the details, as example shown in Figure 5. Note that in this example, there are 2 unread messages (Status = New, and all information is in bold). For the purposes of this guide, the first message will be replied.



Figure 5

In the message page, scroll down if needed until you see the 'BODY' of the message, as example shown in Figure 6. Note that the 'STATUS' has now changed to 'Read'.

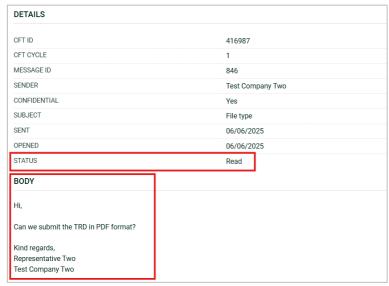


Figure 6

4. Replying to Messages on eTenders

In the message page, you can scroll down to the bottom of the page and click on '**REPLY**', as shown in Figure 7.

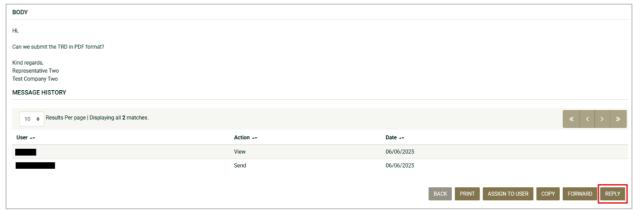


Figure 7

Please note: If a company seeks clarification on any aspect of the competition, then all companies that have expressed interest in or were invited to your competition are entitled to receive the same information. In such cases, question and answer must be broadcast to all in an anonymous manner, i.e. any information that could identify the company asking the question should be removed from the message that will be sent to all companies. See below for more details.

Once you click on '**REPLY**', a new page called 'Create Message' will open. Fill in and/or edit the fields in this page as follows:

| Field | Description | Recommended response for Schools |
|----------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Action* | This field will be pre- populated. No action needed. | Reply |
| Subject* | Subject of the message. This field will be pre-populated but may be edited if needed. | Note: If there is any detail in the subject of the message that could identify the company asking the question, any such detail must be edited/deleted before broadcasting the Q&A message. |
| Body* | Body of the message. This field will be pre-populated with the initial message sent by the company. | When adding the response, it is recommended to use CFT text rather than introducing new words/information. Note: If there is any detail in the original body of the message that could identify the company asking the question, any such detail must be edited/deleted before broadcasting the Q&A message. |

| Attachment 1 Attachment 2 | Optional fields. Documents may be attached to the message. | It is recommended not to attach any files to the message. If there is a need to amend the original tender documents, contact the SPU before proceeding. |
|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Confidential* | Select 'Yes' or 'No'. When a sender marks information as confidential, it suggests that they prefer it not to be shared without their permission. | Select 'Yes' if the school wishes to flag the information provided as confidential. Otherwise, select 'No'. |
| Broadcast* | Select 'Yes' or 'No'. | Select 'Yes' if the message includes information that is of relevance to all EOs who have expressed interest in your competition. Otherwise, select 'No'. |
| Recipients* | Companies that will receive the message. | If selecting 'Yes' for the 'Broadcast' field, this field will be automatically updated with all EOs who have expressed interest in the competition. If selecting 'No' for the 'Broadcast' field, the default recipient is the EO who have asked the question; however, recipient list can be edited, if required, by locating and selecting the appropriate recipient(s) through the search icon on the right-hand side. |

In Figure 8 below you can see the page in its default/original format. Note that some of the information must be edited/deleted if broadcasting the question and answer, so the company and its representative cannot be identified.

| Create Message |
|--------------------------------------------------|
| CREATE MESSAGE |
| Action: * |
| Reply |
| Subject: * |
| RE: File type |
| Body: * |
| On 06/06/2025 Test Company Two vrote: Hi, |
| Can we submit the TRD in PDF format? |
| Kind regards Representative Two Test Company Two |

Figure 8

Now see an example of the edited and anonymised Q&A, including reference to the CFT in the response, in Figure 9.

| Action: * | | |
|----------------------|-------------------|----------------------------------------|
| Reply | | |
| Subject: * | | |
| RE: File type | | |
| Body: * | | |
| Question: | | |
| Can we submit the TF | RD in PDF format? | |
| Answer: | | • |
| As per CFT Appendix | | pe compiled such that they can be read |

Figure 9

After finalising the body of the message, scroll down to the bottom of the page, select the appropriate settings for the fields 'Confidential' and 'Broadcast', as per guidance in the table above, then click on 'SEND', as shown in the example in Figure 10.



Figure 10

A pop-up similar to the one shown in Figure 11 will appear. Click 'OK' to proceed.

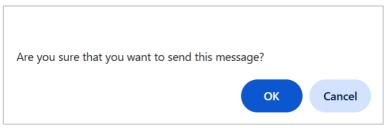


Figure 11

You will then see a notification that your message was successfully sent, as shown in Figure 12.

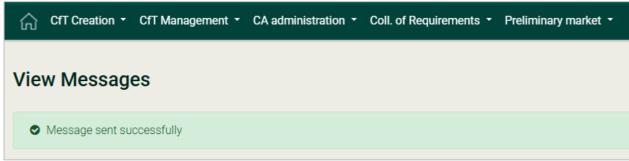


Figure 12

5. Composing and Broadcasting Messages on eTenders

If you need to compose and broadcast a message to all Economic Operators (EOs) who have expressed interest in your tender, for example to inform them that a piece of information was amended in your CFT and a new file was uploaded in your tender documents, you can follow the steps below.

Please note that you will only be able to compose and broadcast a message on eTenders from the moment you have at least one EO who has expressed interest in your Call for Tender. If there are no expressions of interest made to your competition yet, this means that there is no audience to broadcast a message to.

Access <u>www.etenders.gov.ie</u> and log into your eTenders account, linked to your tender competition. Once logged in, you will see your task list. Click on the title of your competition, as shown in Figure 13.

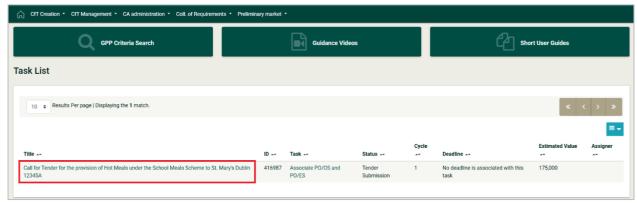


Figure 13

This will open your 'CfT Workspace' with details of the tender. On this page, click on the red button on the right hand-side called 'Show CfT Menu', scroll down and select the option 'Messaging' as shown in Figure 14.



Figure 14

This will open the messaging page. Click on 'COMPOSE' to create a new message, as seen in Figure 15.



Figure 15

A new page called 'Create Message' will open. Fill in and/or edit the fields as follows:

| Field | Description | Recommended response for Schools |
|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Subject* | Subject of the message. | Type the subject of your query. |
| Body* | Body of the message. | Type your query. |
| Attachment 1 | Optional fields. Documents may be attached to the message. | It is recommended not to attach any files to the message being broadcast. If |
| Attachment 2 | | there is a need to amend the original tender documents, contact the SPU before proceeding. |
| Confidential* | Select 'Yes' or 'No'. When a sender marks information as confidential, it suggests that they prefer it not to be shared without their permission. | Select 'Yes' if the school wishes to flag the information provided as confidential. Otherwise, select 'No'. |
| Broadcast* | Select 'Yes' or 'No'. | Yes |
| Recipients* | Companies that will receive the message. | This field will only appear if you set 'No' to 'Broadcast'. In this case, you must select the appropriate recipient(s) through the search icon on the right-hand side. |

Note: If you are composing a message to answer a query that one of the companies asked, make sure **not to** include any detail that could identify the company.

After filling in/editing all field as necessary, click **'SEND'** at the bottom of the page, as shown in the example in Figure 16.



Figure 16

A pop-up similar to the one shown in Figure 17 will appear. Click 'OK' to proceed.

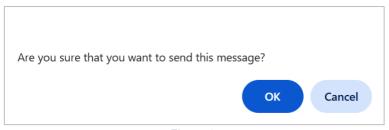


Figure 17

You will then see a notification that your message was successfully sent, as shown in Figure 18.

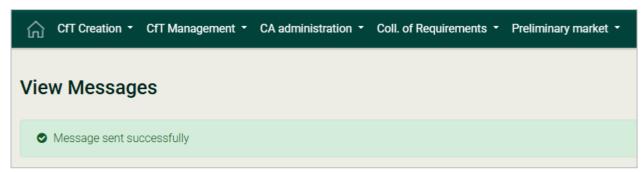


Figure 18

6. Composing and Sending Messages on eTenders

Once the tender deadline has passed and the tender submissions are being evaluated, the Contracting Authority may need to seek clarification in relation to some information submitted by tenderers.

If you need to compose and send a message with a request for clarification to a specific tenderer, you can follow the steps below.

Access <u>www.etenders.gov.ie</u> and log into your eTenders account, linked to your tender competition. Once logged in, you will see your task list. Click on the title of your competition, as shown in Figure 19.

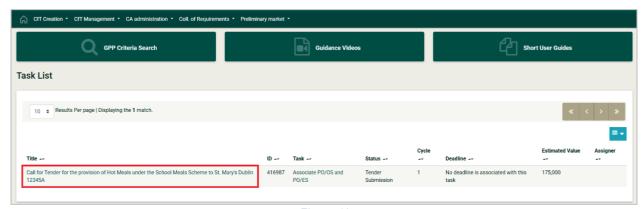


Figure 19

This will open your 'CfT Workspace' with details of the tender. On this page, click on the red button on the right hand-side called 'Show CfT Menu', scroll down and select the option 'Messaging' as shown in Figure 20.

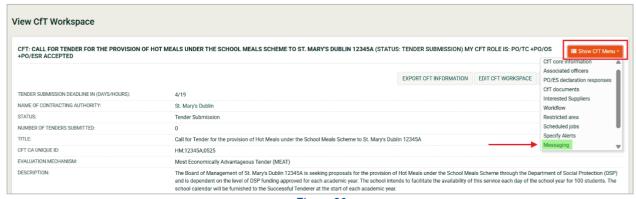


Figure 20

This will open the messaging page. Click on 'COMPOSE' to create a new message, as seen in Figure 21.



Figure 21

A new page called 'Create Message' will open. Fill in and/or edit the fields as follows:

| Field | Description | Recommended response for Schools |
|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| Subject* | Subject of the message. | Type the subject of your query. |
| Body* | Body of the message. | Type your query. |
| Attachment 1 | Optional fields. Documents may be attached to the message. | Attach documents, if needed. For example, a screenshot that will help the tenderer |
| Attachment 2 | | understand your query better. |
| Confidential* | Select 'Yes' or 'No'. When a sender marks information as confidential, it suggests that they prefer it not to be shared without their permission. | Select 'Yes' if the school wishes to flag the information provided as confidential. Otherwise, select 'No'. |
| Broadcast* | Select 'Yes' or 'No'. | No |
| Recipients* | Company that will receive the message. | This field will only appear once you set 'No' to 'Broadcast'. You must select the appropriate recipient through the search icon on the right-hand side. |

When clicking on the search icon (1), a pop-up (2) will appear for you to select the appropriate recipient of the message by ticking the relevant box (3), as shown in Figure 22.

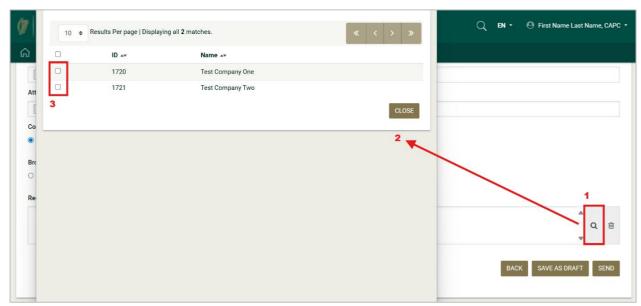


Figure 22

After selecting the appropriate recipient, click on 'SELECT', as shown in the example in Figure 23.



Figure 23

After filling in/editing all field as necessary, click 'SEND' at the bottom of the page, as seen in the example in Figure 24.



Figure 24

A pop-up similar to the one shown in Figure 26 will appear. Click 'OK' to proceed.

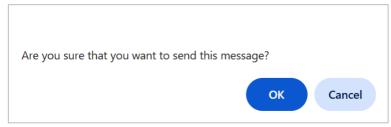


Figure 25

You will then see a notification that your message was successfully sent, as shown in Figure 27.

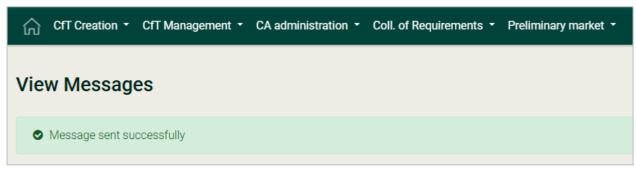


Figure 26

[End of Document.]